

United States Leasing
International, Inc.



633 Battery Street
San Francisco, California 94111
(415) 445-7400

7582-B
RECORDATION NO. 7582-B

NOV 30 1981 - 10 50 AM

November 24, 1981

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th & Constitution Avenue, NW
Washington, D.C. 20423

Dear Sir:

No.
Date **NOV 30 1981**
Fee \$ **10.00**
ICC Washington, D. C.

Enclosed for recordation under the provisions of Section 11303 (formerly Section 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and three counterparts of a Release which is a supplement to a Security Agreement dated as of January 15, 1974 which Agreement was recorded under provisions of such Section on July 26, 1974 and bears Recordation Number 7582.

The names and addresses of the parties to the enclosed document are:

DEBTOR:	Trust Company for USL, Inc. P.O. Box 66011, AMF O'Hare Chicago, Illinois 60666
SECURED PARTY:	Bank of America National Trust and Savings Association Bank of America Plaza P.O. Box 37070 San Francisco, CA 94137

The general description of the equipment covered by the Release is as shown in Exhibit A hereto.

The undersigned is an Executive Officer of the Agent of the Trust established under the aforementioned Trust Agreement, and has knowledge of the matters set forth herein.

Please return the recorded original and two counterparts of the enclosed Release to Mrs. Desa Wakeman, United States Leasing International, Inc., 633 Battery Street, San Francisco, California 94111.

Secretary

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November 24, 1981

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Very truly yours,

UNITED STATES LEASING
INTERNATIONAL, INC.,
Agent for Trust Company for
USL, Inc. Trustee under a
Trust Agreement dated as of
January 15, 1974

By *Kesa Wakemau*
Assistant Vice President

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Desa Wakeman,
US Leasing International, Inc.
633 Battery Street
San Francisco, California 94111

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/30/81 at 10:50AM , and assigned re-recording number(s). 7582-B

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 7582-B
FILED 1425

NOV 30 1981 - 10 50 AM
INTERSTATE COMMERCE COMMISSION

RELEASE

WHEREAS under the Railroad Equipment Lease Agreement dated as of January 15, 1974 (the "Lease"), between Trust Company for USL, Inc., as Trustee under the Trust Agreement dated as of January 15, 1974 and Seaboard Coast Line Railroad Company ("S.C.L."), S.C.L. acquired the possession and use of the railroad equipment described in the Lease;

WHEREAS, under the Security Agreement dated as of January 15, 1974 (the "Security Agreement") from Trust Company for USL, Inc., as the Trustee (the "Debtor") to Bank of America National Trust and Savings Association (the "Secured Party"), the Debtor conveyed, mortgaged, assigned, pledged and granted to the Secured Party a security interest in and to its right, title and interest to the equipment described on Exhibit A hereto (the "Equipment") and other equipment subject to the Lease to secure payment of a certain 8-3/4% Secured Note (the "Note") dated April 17, 1975;

WHEREAS, the Security Agreement was filed and recorded with the Interstate Commerce Commission on July 26, 1974 and assigned Interstate Commerce Commission Recordation Number 7582; and

WHEREAS, on or about October 26, 1981 all principal of and interest on the Note has been paid to the Secured Party; and

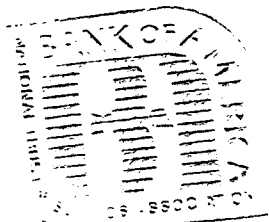
WHEREAS, the Debtor wishes to sell the Equipment to S.C.L.;

NOW THEREFORE, for good and valuable consideration received, the Secured Party acknowledges payment in full and cancellation of the Note and relinquishes its security interest and all other right, title and interest in and to the Equipment.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 13th day of November, 1981.

BANK OF AMERICA NATIONAL
TRUST AND SAVINGS ASSOCIATION

By A. Lechman
(Title) Vice President



(SEAL)

EXHIBIT A

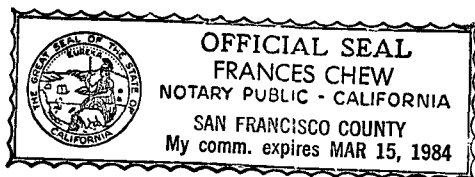
TO RELEASE

One Hundred Fifty-one (151) Class L-5 Covered Hopper
Cars bearing Seaboard Coast Line Railroad Numbers
SCL 200660 through SCL 200799, inclusive, and
SCL 200889 through SCL 200899, inclusive.

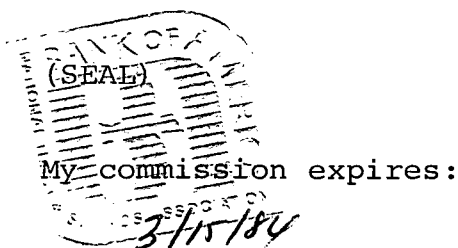
CORPORATE FORM OF ACKNOWLEDGMENT

State of California)
)
) ss:
County of San Francisco)

On this 13th day of November, 1981, before me personally appeared A. Goehring, to me known, who being by me duly sworn, says that he is a Vice President of Bank of America National Trust and Savings Association, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Frances Chew
Notary Public



*Received
12/1/81*

United States
Lease Financing, Inc.



633 Battery Street
San Francisco, California 94111
(415) 445-7400

December 3, 1981

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Attention: Mrs. Lee, Room 2303

Dear Mrs. Lee:

Pursuant to our telephone conversation, I am enclosing
one copy of the Release bearing recordation number 7582-B
for your files.

Very truly yours,

Walter J. Michael

Walter J. Michael
Administrative Manager

WJM:cb

Enclosure